Raymond, Reeves & Stout, LLP
Pension Administration Services

Proposal Request Form Date: _____

Referred By: _____

Address: _____

Phone: _____ Cell phone _____ Fax: _____ E-Mail _____

Business:

Name _____

Address: _____

Phone: _____ Fax: _____ EIN: _____ E-Mail: _____

Business Form: "C" Corp ____ "S" Corp ____ Prof. Corp ____ Part. ___ S.P. ___ LLC ___ LLP ___ Other _____

Type of Plan: Profit Sharing ___ 401(k) ___ Cash Balance ___ Defined Benefit ___ Money Purchase ___ Other _____

Existing or previous qualified plans: _____

_____

Other business interests of owners: _____

_____

Employee Census:

Name	Date of Birth	Date of Hire	Annual Compensation	Hours Per Week	Owner-ship %	Key Employee Y

Annual Funding Target Amount, $_____

Other Design Goals _____

_____

_____

_____

Send, Fax or E-Mail to RAYMOND, REEVES AND STOUT, LLP PENSION ADMINISTRATION SERVICES, 1423 So. Higley Road., Ste. 116, Mesa, AZ 85206, Phone: 480.834-6524 / 800.613-4533, Fax: 480.834-3219, E-Mail: info@rrspension.com